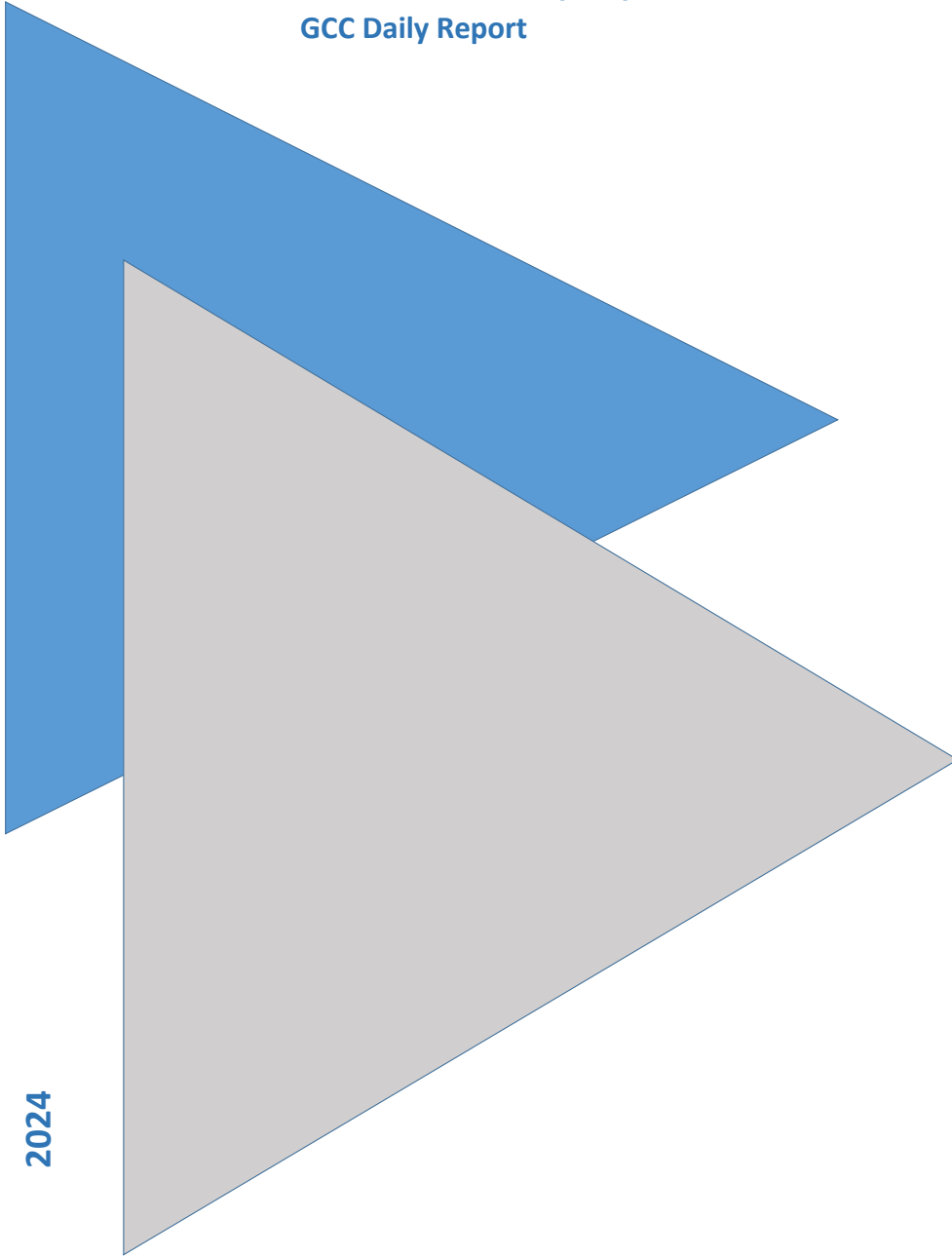


**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

14/03/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,396.19	(0.0)	7.2	21.3	20.4	3.3	2.8	1.83%
MSCI Emerging Markets Index	1,046.51	(0.2)	2.2	15.7	14.9	1.7	1.7	2.67%
MSCI FM FRONTIER MARKETS	521.73	0.9	2.9	11.1	12.9	1.5	1.8	3.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	529.72	0.0	(0.2)	10.7	14.4	1.5	1.7	3.96%
Muscat Stock Exchange MSX 30 Index	4,790.27	0.7	6.1	12.9	11.4	0.7	0.8	4.46%
Tadawul All Share Index	12,728.24	0.0	6.4	22.0	22.1	2.6	2.2	2.75%
Dubai Financial Market General Index	4,277.12	0.4	5.4	8.9	12.2	1.3	1.0	4.62%
FTSE ADX GENERAL INDEX	9,235.21	(0.1)	(3.6)	19.9	20.8	2.8	2.1	1.76%
Qatar Exchange Index	10,252.51	0.6	(5.3)	11.7	12.6	1.3	1.5	4.58%
Bahrain Bourse All Share Index	2,046.30	0.2	3.8	7.9	11.7	0.8	1.0	8.44%
Boursa Kuwait All Share Price Return Ir	7,478.41	0.3	9.7	15.3	20.2	1.6	1.5	3.06%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	540.53	(0.2)	2.2	17.0	16.8	1.7	1.7	2.70%
MSCI AC Asia Ex. Japan Index	660.03	(0.4)	2.9	17.1	16.6	1.6	1.6	0.00%
Nikkei 225	38,807.38	0.3	16.0	27.7	25.1	2.2	1.9	1.64%
S&P/ASX 200	7,713.63	(0.2)	1.6	19.6	19.0	2.3	2.2	3.78%
Hang Seng Index	16,961.66	(0.7)	(0.5)	9.0	11.2	1.0	1.1	4.16%
NSE Nifty 50 Index	22,144.60	0.7	1.9	22.8	24.7	3.6	3.0	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.28	0.2	6.0	14.8	16.4	2.1	1.8	3.12%
MSCI Emerging Markets Europe Index	122.95	(0.6)	4.8	6.3	7.0	1.4	1.0	3.43%
FTSE 100 Index	7,773.45	0.0	0.5	11.7	14.0	1.8	1.6	4.01%
Deutsche Boerse AG German Stock Inc	17,999.41	0.2	7.4	15.3	15.7	1.6	1.6	3.01%
CAC 40 Index	8,206.94	0.9	8.8	14.6	16.7	2.0	1.7	2.74%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,123.19	(0.1)	8.0	24.9	22.6	4.5	3.9	1.43%
S&P 500 INDEX	5,165.31	(0.2)	8.3	24.8	22.4	4.7	4.0	1.38%
Dow Jones Industrial Average	39,043.32	0.1	3.6	22.4	19.8	4.9	4.5	1.84%
NASDAQ Composite Index	16,177.77	(0.5)	7.8	38.1	36.6	6.3	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	570.29	1.6	6.5	-31%	150%
Gold Spot \$/Oz	2,169.95	-0.2	5.2	-1%	106%
BRENT CRUDE FUTR May24	84.65	0.7	10.2	-9%	90%
Generic 1st'OQA' Future	84.20	0.0	10.3	-33%	356%
LME COPPER 3MO (\$)	8,927.00	3.1	4.3	-16%	106%
SILVER SPOT \$/OZ	25.01	0.0	5.1	-14%	109%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,790.27							
Change	34.17	0.72%						
Previous Close	4,756.10		Financial Sector	7,424.43	7,382.94	0.56%	4.66%	0.43%
Open	4,751.13		Industry Sector	5,877.26	5,905.61	-0.48%	6.18%	7.34%
Day's High	4,807.88		Services Sector	1,854.99	1,821.56	1.84%	7.03%	18.49%
Day's Low	4,748.33		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.12%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,728.24		Tadawul Banks	12,632.67	12,652.42	-0.16%	0.59%	-2.26%
Change	5.09	0.04%	Tadawul Energy	5,959.14	6,058.68	-1.64%	-0.57%	-0.51%
Previous Close	12,723.15		Tadawul Utilities	11,932.17	11,706.53	1.93%	5.57%	13.57%
Open	12,724.16		Tadawul Telecom	7,999.73	7,975.04	0.31%	-2.19%	-4.65%
Day's High	12,788.21		Tadawul Insurance	10,990.25	10,959.97	0.28%	8.09%	11.50%
Day's Low	12,699.30		Tadawul Retailing	8,787.69	8,824.85	-0.42%	-0.28%	-2.31%
YTD Change	6.36%		Tadawul Food & Beverages	6,698.16	6,660.12	0.57%	1.80%	2.09%
Volume Mn	410,578.52		Tadawul Media	34,922.14	32,689.76	6.83%	4.58%	7.83%
Value Traded Mn	11,201.26		Tadawul Materials	6,313.46	6,290.68	0.36%	1.67%	1.95%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,381.54	12,543.01	-1.29%	-1.38%	1.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
WAFRAH FOR INDUSTRY AND DEVE	48.55	8.62%	WATANIYA INSURANCE CO	27.05	-4.25%	SAUDI CHEMICAL CO	7.57	20444.61
SAUDI RESEARCH & MEDIA GROUP	274.6	8.45%	THEEB RENT A CAR CO	70.70	-3.55%	TOURISM ENTERPRIS	0.78	9139.53
SAUDI CHEMICAL CO HOLDING	7.57	7.53%	TAKWEEN ADVANCED INDUSTRIES	12.66	-3.51%	BINDAWOOD HOLDI	8.92	8771.68
SAUDI TADAWUL GROUP HOLDING	275.4	7.41%	AYYAN INVESTMENT CO	23.44	-3.30%	FITAIHI HOLDING GR	4.12	8336.19
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	NATIONAL MEDICAL CARE CO	194.00	-3.00%	ELECTRICAL INDUSTR	4.78	7405.75

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,277.12							
Change	17.88	0.42%						
Previous Close	4,259.24		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,261.92		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,292.85		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,261.92		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	77,529.47		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	246.74		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES NBD PJSC	17.55	2.03%	COMMERCIAL BANK OF DUBAI	7	-2.51%	UNION PROPERTIES F	0.36	10,045.49
EMAAR DEVELOPMENT PJSC	8.54	1.67%	AJMAN BANK PJSC	1.89	-1.56%	AJMAN BANK PJSC	1.89	5,809.92
TABREED	3.45	1.47%	SHUAA CAPITAL PSC	0.13	-1.52%	EMAAR PROPERTIES I	8.23	5,452.18
DUBAI ISLAMIC BANK	5.85	1.39%	DUBAI FINANCIAL MARKET PJSC	1.33	-1.48%	EMAAR DEVELOPMEI	8.54	4,214.18
AMANAT HOLDINGS PJSC	1.05	0.96%	UNION PROPERTIES PJSC	0.355	-1.39%	DEYAAR DEVELOPME	0.76	4,104.91

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,235.21							
Change	-8.60	-0.09%						
Previous Close	9,243.81		Financial	16,099.65	16,150.42	-0.31%	-0.28%	-0.82%
Open	9,243.81		Telecommunication	4,446.75	4,430.32	0.37%	-0.42%	-0.81%
Day's High	9,243.81		Consumer Services	11,578.74	11,299.84	2.47%	5.42%	7.52%
Day's Low	9,193.31		Basic Material	4,830.21	4,785.30	0.94%	2.76%	5.37%
YTD Change	-3.58%		Industrials	2,914.28	2,911.86	0.08%	-1.53%	-1.80%
			Utilities	12,646.60	12,686.25	-0.31%	3.57%	4.59%
Volume Mn	160,943.68		Energy	2,036.18	1,999.22	1.85%	2.26%	5.04%
Value Traded Mn	885.55		Health Care	2,971.61	3,000.77	-0.97%	-1.23%	0.70%
Traded / Listed Stocks	69	84	Real Estate	8,738.94	8,737.05	0.02%	2.47%	2.94%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ADNOC DRILLING CO PJSC	4.11	4.31%	FUJAIRAH CEMENT INDUSTRIES	0.315	-10.00%	MULTIPLY GROUP	2.27	32152.27
SHARJAH ISLAMIC BANK	2.25	3.21%	EASY LEASE MOTOR CYCLE PRJSC	31.02	-4.14%	DANA GAS	0.67	27120.30
AGTHIA GROUP PJSC	5.7	2.70%	AL SEER MARINE SUPPLIES & EQ	5.41	-2.87%	Q HOLDING PJSC	3.06	24769.28
DANA GAS	0.669	2.45%	FIRST ABU DHABI BANK PJSC	12.98	-2.84%	ABU DHABI NATIONA	0.67	9623.66
ABU DHABI PORTS CO PJSC	5.54	2.21%	ESG EMIRATES STALLIONS GROU	11.18	-2.27%	FERTIGLOBE PLC	2.77	8332.42

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,252.51							
Change	60.38	0.59%						
Previous Close	10192.13		<b>Total Return</b>	22,803.78	22,669.49	0.59%	0.52%	-0.29%
Open	10192.13		<b>Rayan Islamic</b>	4,740.01	4,723.36	0.35%	0.52%	-0.04%
Day's High	10275.41		<b>All Share</b>	3,541.21	3,522.67	0.53%	0.48%	-0.30%
Day's Low	10192.13		<b>Banks &amp; Finance</b>	4,316.32	4,293.62	0.53%	0.02%	-1.50%
YTD Change	-0.05337825		<b>Industrials</b>	4,069.24	4,039.17	0.74%	0.88%	0.28%
Volume Mn	180.945		<b>Transportation</b>	5,087.86	5,064.72	0.46%	2.51%	3.01%
Value Traded Mn	477.3961		<b>Real Estate</b>	1,541.85	1,548.04	-0.40%	2.56%	0.57%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,477.52	2,488.71	-0.45%	-0.06%	3.88%
			<b>Telecommunications</b>	1,692.74	1,668.57	1.45%	0.11%	0.27%
			<b>Consumer Goods</b>	7,294.58	7,273.86	0.28%	-0.25%	-0.16%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	1.94	2.97%	DOHA INSURANCE CO	2.44	-2.60%	VODAFONE QATAR	1.76	28843.72
OOREDOD QPSC	10.80	2.18%	DLALA HOLDING	1.30	-1.44%	QATAR ALUMINUM M	1.31	20728.00
QATAR GAS TRANSPORT(NAKILAT)	4.10	1.76%	QATAR GERMAN CO FOR MEDICAL	1.43	-1.38%	MESAIEED PETROCHE	1.94	17869.29
QATAR ALUMINUM MANUFACTURING	1.31	1.39%	QATAR NAVIGATION	11.01	-1.08%	UNITED DEVELOPMEI	1.09	17059.22
QATAR NATIONAL BANK	14.85	1.02%	BARWA REAL ESTATE CO	2.84	-0.98%	MASRAF AL RAYAN	2.57	11827.20

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,046.30							
Change	3.50	0.17%						
Previous Close	2,042.80		<b>MSCI Bahrain</b>	156.72	154.05	1.73%	3.63%	5.34%
Open	2,042.80		<b>MSCI Bahrain Domestic Islamic</b>	59.23	57.54	2.95%	6.13%	7.72%
Day's High	2052.720		<b>MSCI Bahrain Net TR USD</b>	406.59	399.69	1.73%	3.63%	5.35%
Day's Low	2042.070							
YTD Change	3.79%							
Volume Mn	31,419.71							
Value Traded Mn	11.761							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.56	1.27%	BMMI BSC	0.59	-1.50%	GFH FINANCIAL GROU	0.30	1870.00
GFH FINANCIAL GROUP BSC	0.30	1.02%	APM TERMINALS BAHRAIN BSC	1.23	-0.81%	ALUMINIUM BAHRAII	1.23	223.40
-	-	-	ALUMINIUM BAHRAIN BSC	1.23	-0.32%	AL SALAM BANK BSC	0.22	139.71
-	-	-	-	-	-	SEEF PROPERTIES	0.15	64.77
-	-	-	-	-	-	APM TERMINALS BAH	1.23	51.18

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,478.41							
Change	20.16	0.27%	<b>Industrials</b>	1,028.26	1,027.75	0.05%	1.28%	13.26%
Previous Close	7,458.25		<b>Banks</b>	1,814.83	1,807.80	0.39%	0.26%	10.16%
Open	7,466.53		<b>Consumer Service</b>	713.81	715.20	-0.19%	-0.19%	8.39%
			<b>Technology</b>	1,949.70	1,964.25	-0.74%	-3.94%	237.11%
Day's High	7,489.96		<b>Real Estate</b>	1,315.69	1,315.72	0.00%	2.82%	8.47%
Day's Low	7,466.53		<b>Financial Services</b>	1,390.83	1,393.87	-0.22%	0.26%	14.73%
YTD Change	9.70%		<b>Telecom</b>	1,120.95	1,115.98	0.45%	0.33%	1.43%
			<b>Health Care</b>	478.71	478.71	0.00%	-1.54%	-0.71%
Volume Mn	0.14		<b>Insurance</b>	2,556.72	2,553.95	0.11%	1.42%	11.51%
Value Traded Mn	36.10		<b>Basic Materials</b>	783.44	781.29	0.28%	0.43%	5.03%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	80.80	9.39%	AL-DEERA HOLDING CO	361.00	-11.95%	WETHAQ TAKAFUL IIN	44.30	5879.85
CREDIT RATING & COLLECTION	48.50	8.99%	ARKAN AL KUWAIT REAL ESTATE	83.00	-4.60%	INTL FINANCIAL ADVI	399.00	5516.87
ENERGY HOUSE HOLDING CO KSCP	152.00	7.80%	NATIONAL CLEANING COMPANY	49.70	-4.24%	FUTURE KID ENTERT/	147.00	4996.17
WETHAQ TAKAFUL INSURANCE CO	44.30	5.98%	KUWAIT & GULF LINK TRANSPORT	57.00	-3.88%	KUWAIT FINANCE HC	816.00	4903.72
UNITED PROJECTS FOR AVIATION	176.00	3.53%	AL-ENMA'A REAL ESTATE CO	60.00	-3.69%	KUWAIT CEMENT CO	210.00	4865.03

Source: FSC